

Corporate Capital Trust, Inc.
Quarterly Earnings Presentation

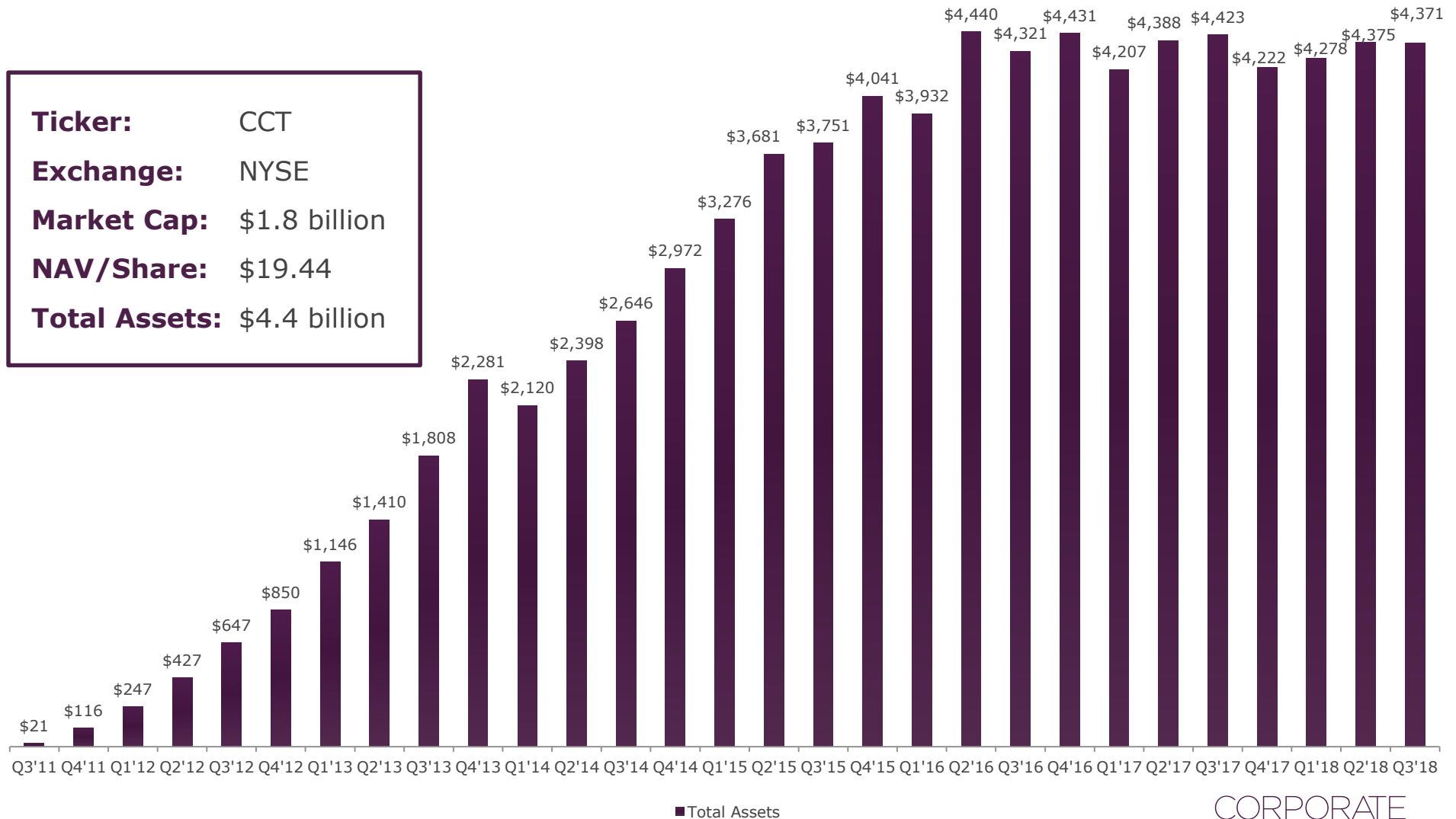
Quarter Ended September 30, 2018



CCT Overview & Recent Announcements

CCT – The Basics

CCT is a business development company focused on making originated, senior secured loans to middle market companies



Note: Market capitalization as of November 6, 2018 and financial data as of September 30, 2018. Total Assets in millions. In Q4 2017, CCT funded a \$185 million tender offer.

CCT – Overview



Externally managed by FS/KKR Advisor

- Leverages the full KKR and FS platforms
- SEC co-investment exemptive relief
- Strong alignment between FS/KKR Advisor & CCT

Access to middle market direct lending opportunity

- Stable recurring income generation
- ~11.0% dividend yield⁽¹⁾, 8.2% ITD ROE⁽²⁾
- Established and diversified portfolio of 140 borrowers
- 74% of portfolio in senior secured investments⁽³⁾

Significant scale with \$4.4bn of assets

- Focused on larger middle market companies
- Typically sole or lead lender in Originated Strategy Investments
- Scale allows for more attractive financing for CCT

Note: Please refer to "Important Information" at the end of this presentation for additional detail on the calculation of AUM and for further information on KKR's inside information barrier policies and procedures, which may limit the involvement of personnel in certain investment processes and discussions. All figures as of September 30, 2018.

1) Based on current annualized dividend rate, excluding special dividends, relative to closing share price as of November 6, 2018.

2) Total return for a shareholder that invested June 2011, excluding any upfront sales load, and assuming reinvestment of dividends through September 30, 2018.

3) Figure excludes the impact of CCT's investment in Strategic Credit Opportunities Partners, LLC ("SCJV"). SCJV is a JV between CCT and Conway Capital, an affiliate of Guggenheim Life and Annuity Company and Delaware Life Insurance Company.

CCT 2018 YTD – 4 Things to Know

	YTD 2018	
Net asset value per share – 12/31/17	\$19.55	1 <ul style="list-style-type: none"> • CCT has paid \$1.20 in regular and \$0.10 in special distributions YTD⁽²⁾ • Removing non-recurring items, CCT’s NAV moved slightly up (\$0.05) • YTD NAV total return is 7.5%
One time merger & refinance expenses ⁽¹⁾	(\$0.06)	
One time special distribution	(\$0.10)	
Other NAV Movers	\$0.05	
Net asset value per share – 9/30/18	\$19.44	
Debt-to-equity Ratio – 12/31/17	0.64x	2 <ul style="list-style-type: none"> • Achieved target leverage • Revolver Refinance lowered cost of financing (despite LIBOR increasing 70 bps)
Debt-to-equity – 9/30/18	0.75x	
Cost of Financing – 12/31/2017	4.5%	
Cost of Financing – 9/30/18	4.4%	
Full year 2017 # deals reviewed	760	3 <ul style="list-style-type: none"> • Expanded deal sourcing capabilities • Deployment in BDCs outpaced sales and paydowns as JV Advisor in Q2 & Q3 2018
9 months of 2018 # deals reviewed	990	
BDC Franchise Originated Deployment as JV Advisor	+\$2.1B	
BDC Franchise Originated Paydown & Sales as JV Advisor	(\$1.9B)	

4 On track for closing of FSIC & CCT merger (which will enhance portfolio diversification, potentially improve secondary market liquidity and save cost)³

1) See Appendix for reconciliation.

2) The per share data for distributions is the actual amount of distributions paid or payable per share of common stock outstanding during the entire period; distributions per share are rounded to the nearest \$0.01.

3) Please see CCT’s proxy as filed with the SEC on September 27, 2018 for details on the proposed merger and potential benefits.

Third Quarter Results

Summary of Quarterly Results

<p>Net Investment Income</p>	<ul style="list-style-type: none"> • Pro forma net investment income for the quarter ended September 30, 2018 was \$49.3 million, or \$0.40 per share, as compared to \$50.3 million, or \$0.40 per share, for the quarter ended June 30, 2018.⁽¹⁾ • Net investment income for the quarter ended September 30, 2018 was \$43.8 million, or \$0.35 per share, as compared to \$49.4 million, or \$0.39 per share, for the quarter ended June 30, 2018. • Net realized and unrealized losses on investments of \$12.4 million, or \$0.10 per share, for the quarter ended September 30, 2018 was the result of \$13.0 million of net unrealized gains and \$25.4 million of net realized losses. This compares to net realized and unrealized losses on investments of \$11.4 million, or \$0.09 per share, for the quarter ended June 30, 2018.
<p>NAV Per Share</p>	<ul style="list-style-type: none"> • Net asset value per share as of September 30, 2018 was \$19.44, compared to \$19.58 as of June 30, 2018.
<p>Dividend</p>	<ul style="list-style-type: none"> • CCT expects to declare a fourth quarter dividend of at least \$0.40 per share, subject to approval by the board of directors. Assuming the merger with FSIC closes in Q4 following satisfaction of all conditions, the final size of the dividend will also be designed to distribute any undistributed taxable income and net realized capital gains. • For the quarter ended September 30, 2018, the pro forma⁽¹⁾ Net Investment Income / Dividend coverage ratio was 98.8% and 102.0% net of the dividend reinvestment program and the Net Investment Income / Dividend coverage ratio was 87.7% and 90.6% respectively.
<p>Focus on Originated Strategies</p>	<ul style="list-style-type: none"> • New investment fundings for the quarter were \$279 million. At September 30, 2018, 83% of total investments at fair market value were in Originated Strategy Investments.⁽²⁾
<p>Optimization Activity</p>	<ul style="list-style-type: none"> • On August 9, 2018, CCT closed a \$1.45bn revolver as part of a \$3.435 billion five-year omnibus revolving credit facility to be used across CCT and FSIC I-III. <ul style="list-style-type: none"> • Estimated annual interest expense savings of \$7-8 million. • Extended revolver maturity from 2021 to 2023

1) Pro forma reflects the impact of Q2 & Q3 2018 expenses having been reduced by one-time merger and term loan / revolver refinance related expenses. See Appendix for reconciliation.
 2) Originated Strategy Investments are defined as investments where our Advisor negotiates the terms of the transaction beyond just the price, which, for example, may include negotiating financial covenants, maturity dates or interest rate terms or where we participate in other originated investment where there may be third parties involved, or a bank acting as an intermediary, for a closely held club, or similar investment.

Financial Highlights – Pro Forma

- Pro forma adjustments: (i) adds back one-time listing and merger related expenses, and (ii) reflects current advisor fees and distribution rate

<i>(Dollar amounts in millions, except per share data)⁽¹⁾</i>	Q3 2017	Q4 2017	Q1 2018	Q2 2018	Q3 2018
Net investment income (“NII”) per share – adjusted ⁽²⁾	\$0.36	\$0.41	\$0.39	\$0.40	\$0.40
Net realized and unrealized gains (losses) per share	(\$0.06)	(\$0.33)	\$0.18	(\$0.09)	(\$0.10)
Diluted and basic earnings per share – adjusted ⁽²⁾	\$0.30	\$0.08	\$0.57	\$0.31	\$0.30
Special distributions per share (ending shares)	-	\$0.10	-	\$0.10	-
Distributions per share (ending shares) – adjusted ⁽²⁾	\$0.40	\$0.40	\$0.40	\$0.40	\$0.40
Net asset value per share (ending shares)	\$20.01	\$19.55	\$19.72	\$19.58	\$19.44
Weighted average shares outstanding (in millions)	136.5	135.8	127.1	126.1	124.2
Shares outstanding, end of period (in millions)	135.9	127.1	127.1	124.7	124.1
Net assets	\$2,719	\$2,485	\$2,506	\$2,441	\$2,413
Cash ⁽³⁾	\$288.1	\$131.0	\$166.6	\$89.8	\$148.7
Total debt ⁽⁴⁾	\$1,666	\$1,595	\$1,612	\$1,798	\$1,820
Debt-to-equity	0.61x	0.64x	0.64x	0.74x	0.75x
NII / total recurring dividend – adjusted ⁽²⁾	90.1%	105.9%	96.8%	100.1%	98.8%
NII / total recurring dividend less DRP – adjusted ⁽²⁾	93.8%	110.2%	100.8%	104.3%	102.0%

1) All per share metrics are presented pro forma for the 1-for-2.25 reverse stock split which occurred on October 31, 2017.

2) Each percentage is for the three months ended. The following adjustments have been reflected in each of the 2017 periods: i) assumes an annual management fee rate of 1.50%, ii) removes one-time listing expenses, and iii) income incentive fee recalculated based on the adviser contract which became effective upon CCT’s listing. 2017 distribution reinvestment participation reflects the Q1 2018 percentage as this was the first full quarter post listing. Additionally, Q2 & Q3 2018 expenses have been reduced by one-time merger and term loan / revolver refinancing related expenses. See Appendix for reconciliation.

3) Includes cash and cash denominated in foreign currency.

4) Principal amount outstanding.

* The above per share amounts include balancing figures derived from the other figures in the schedule and may differ slightly due to rounding associated with the 2.25x stock split.

** Per share amounts for Q3 2017 and Q1, Q2 & Q3 2018 based on weighted average shares outstanding for the three-months ended period. Per share amounts for Q4 2017 are for the year ended minus the previous three quarters’ amounts.

Portfolio Highlights

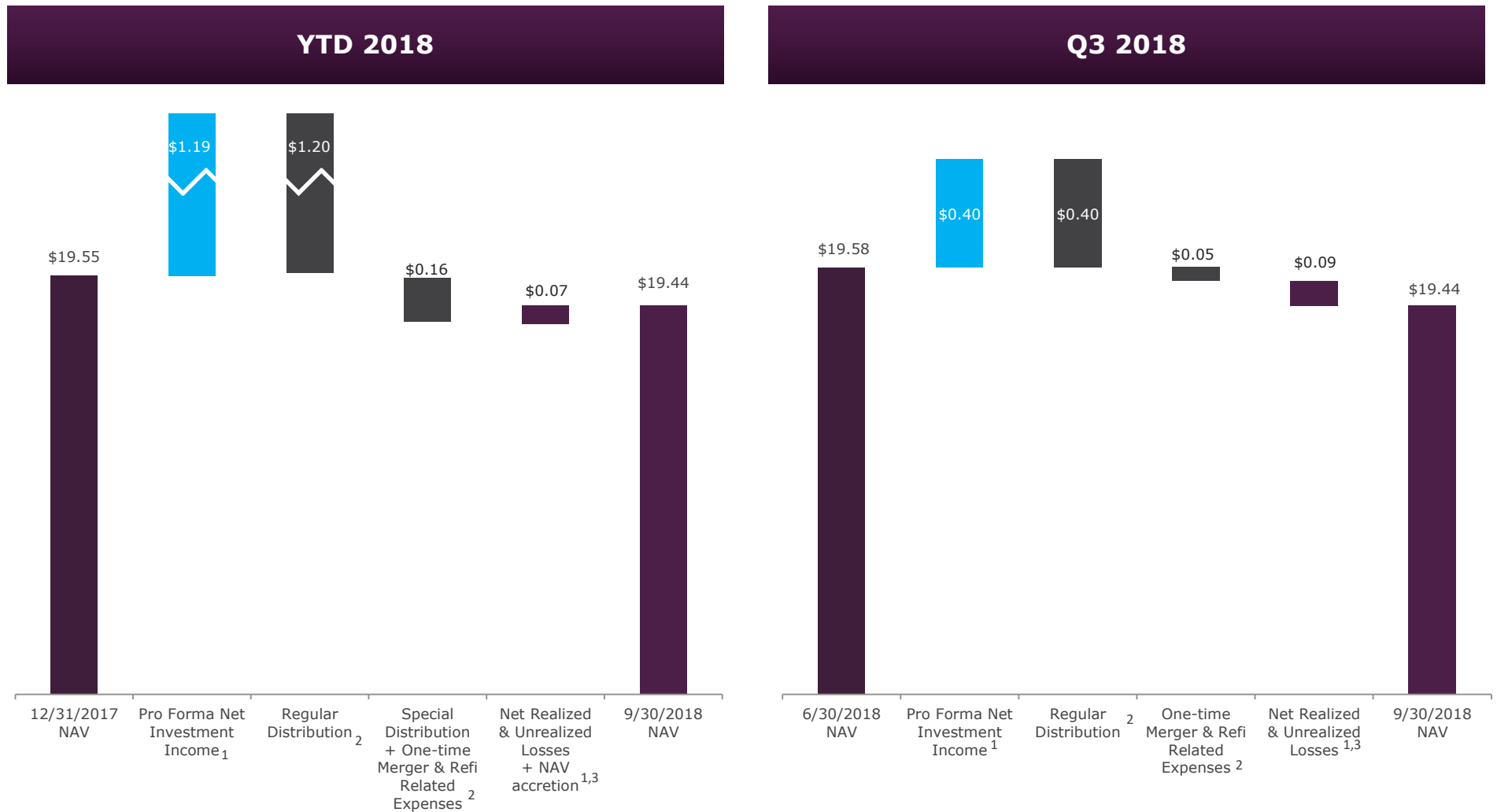
	As of and for Three Months Ended				
(Dollar amounts in millions)	9/30/17	12/31/17	3/31/18	6/30/18	9/30/18
Investment at Fair Value:					
First Lien Senior Secured Loans	\$1,552	\$1,672	\$1,540	\$1,568	\$1,609
Second Lien Senior Secured Loans	1,035	944	974	1,040	999
Other Senior Secured Debt	114	141	195	222	196
Subordinated Debt	514	382	408	279	330
Asset Based Finance	295	346	384	413	431
Strategic Credit Opportunities Partners	299	301	303	307	307
Equity/Other	205	182	188	253	242
Total Investments	\$4,014	\$3,968	\$3,992	\$4,082	\$4,116
Number of portfolio companies ⁽¹⁾	105	113	128	132	140
Interest Rate Type:⁽²⁾					
% Floating Rate	80.2%	78.4%	75.0%	74.2%	75.1%
% Fixed Rate	19.8%	21.6%	25.0%	25.8%	24.9%
Net Interest Margin:					
Weighted average annual yield ⁽³⁾	9.6%	9.5%	9.6%	10.5%	10.4%
Weighted average interest rate on borrowings	4.1%	4.5%	4.6%	4.7%	4.4%

1) Does not look through to CCT's portfolio companies held solely in Strategic Credit Opportunities Partners, LLC ("SCJV"). SCJV is a JV between CCT and Conway Capital, an affiliate of Guggenheim Life and Annuity Company and Delaware Life Insurance Company.

2) Represents interest rates on debt investments at US\$ par.

3) The weighted average annual yield for accruing debt investments is computed as (i) the sum of (a) the stated annual interest rate of each debt and debt-like investment, multiplied by its par amount, adjusted to U.S. dollars and for any partial income accrual when necessary, as of the end of the applicable reporting period, plus (b) the annual amortization of the purchase or original issue discount or premium of each accreting debt investment; divided by (ii) the total amortized cost of debt investments included in the calculated group as of the end of the applicable reporting period. Beginning in Q2 2018, asset based finance investments with an effective interest rate are being included in the calculation.

Net Asset Value Bridge – YTD & Q3 2018



1) Per share data derived using the weighted average shares outstanding during the period. Adds back \$7.9mm YTD and \$6.9mm Q3 gross, and \$6.3mm YTD and \$5.5mm Q3 net after the impact of the incentive fee, or a net \$0.06 YTD and \$0.05 Q3 per share, of one-time expenses associated with the proposed merger with FSIC and term loan and revolver refinancing. See Appendix for reconciliation.

2) The per share data for distributions is the actual amount of distributions paid or payable per share of common stock outstanding during the entire period; distributions per share are rounded to the nearest \$0.01.

3) The amount shown in this column is for a share outstanding throughout the quarter and may not agree with the change in the aggregate gains and losses in portfolio securities for the quarter because of the timing of sales of the Company's shares in relation to fluctuating market values for the portfolio. Net realized and unrealized losses were (\$0.01) per share and accretion from repurchasing shares at a discount to NAV was \$0.08 per share YTD 2018

Portfolio Highlights

Q3 2018 Portfolio Snapshot

140

portfolio companies⁽¹⁾

22%

FMV in Top-10 Positions⁽²⁾

74%

of investments in senior secured debt⁽²⁾

\$58m

Median portfolio company EBITDA⁽⁴⁾

75%

of debt investments are floating rate

10.4%

Average yield on debt investments⁽³⁾

1.3%

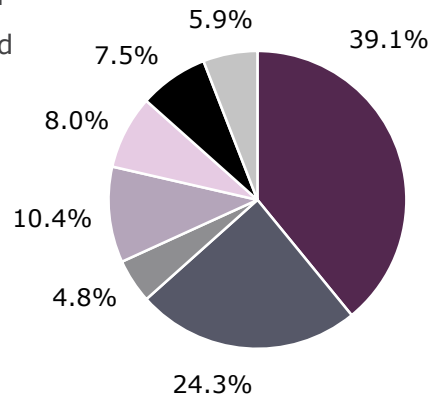
Non-accrual rate at FMV

91%

Lead, Co-Lead, or Sole Lender⁽⁴⁾

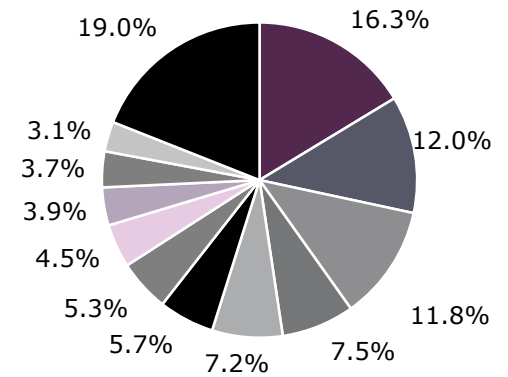
Security Exposure

- 1st Lien Loan - Senior Secured
- 2nd Lien Loan - Senior Secured
- Other Senior Secured
- Asset Based Finance
- Subordinated Debt
- SCJV
- Equity / Other



Sector Exposure Across 24 Industries

- Capital Goods
- Software & Services
- Diversified Financials
- SCJV
- Retailing
- Consumer Durables
- Health Care Equip.
- Real Estate
- Transportation
- Materials
- Auto
- Other (13 industries)



Note: As of September 30, 2018.

1) Does not look through to CCT's portfolio companies held solely in Strategic Credit Opportunities Partners, LLC ("SCJP"). SCJP is a JV between CCT and Conway Capital, an affiliate of Guggenheim Life and Annuity Company and Delaware Life Insurance Company.

2) Figure excludes the impact of CCT's investment in SCJV.

3) The weighted average annual yield for accruing debt investments is computed as (i) the sum of (a) the stated annual interest rate of each debt and debt-like investment, multiplied by its par amount, adjusted to U.S. dollars and for any partial income accrual when necessary, as of the end of the applicable reporting period, plus (b) the annual amortization of the purchase or original issue discount or premium of each accruing debt investment; divided by (ii) the total amortized cost of debt investments included in the calculated group as of the end of the applicable reporting period. Beginning in Q2 2018, asset based finance investments with an effective interest rate are being included in the calculation.

4) Figure based on Originated Strategy Investments only.

CCT's Targeted Investments

Product Solutions

- Senior Secured Loans
 - *First Lien*
 - *Second Lien*
- Asset Based Finance
- Subordinated Debt
- Equity

Investment Size

- EBITDA Range
 - \$25 - \$100mm+
- Transaction Size
 - \$50mm+

Uses of Capital

- Growth
- Acquisitions
- Product Expansion
- Restructurings
- Recapitalizations
- Refinancing

Diversified Solutions Provider by Industry

- Capital Goods
- Software & Services
- Financials
- Retailing
- Consumer Durables
- Auto
- Materials
- Other (16 industries)

Select Transactions⁽¹⁾

New Origination



\$50mm

August 2018

Sole Lender

ABF Investment

K2 Aviation/Zeno

\$31mm

Q3 Funding

Primary Investor

New Origination



\$16mm

August 2018

Majority Lender

1) Dollar amounts listed above for Select Transactions reflective of CCT's total allocation including unfunded commitments to each respective investment. Excludes: (i) amounts allocated to other investment vehicles managed by KKR, and (ii) syndicated capital.

Portfolio Highlights – Net Investment Activity

Portfolio Roll (\$ in millions)	Q3 2017	Q4 2017	Q1 2018	Q2 2018	Q3 2018
Investment Purchases	\$549.5 ⁽¹⁾	\$415.9	\$378.1	\$574.8	\$278.7
Sales and Redemptions ⁽²⁾	700.6 ⁽¹⁾	435.8	394.8	452.3	241.7
Net Investment Activity	(\$151.1)	(\$19.9)	(\$16.7)	\$122.5	\$37.0
Net Sales to SCJV	171.4 ⁽¹⁾	-	97.0	206.9	14.2
Adjusted Net Investment Activity	\$20.3	(\$19.9)	\$80.3	\$329.4	\$51.2

Asset Mix of New Purchases	Q3 2017	Q4 2017	Q1 2018	Q2 2018	Q3 2018
First Lien Senior Secured Loans	45%	65%	62%	63%	47%
Second Lien Senior Secured Loans	13%	9%	6%	25%	24%
Other Senior Secured Debt	0% ⁽³⁾	8%	20%	7%	0%
Subordinated Debt	0%	6%	6%	1%	13%
Asset Based Finance	5%	12%	6%	3%	16%
Investment in SCJV	37%	0%	0%	0%	0%
Equity/Other	0%	0%	0% ⁽³⁾	1%	0% ⁽³⁾

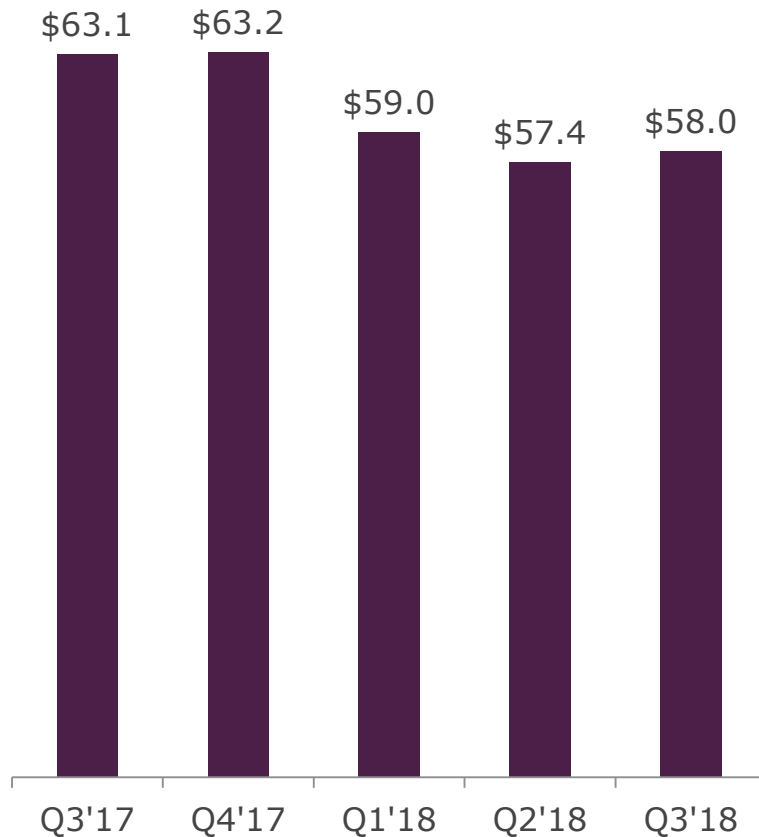
1) In September 2017, the Company sold investments with a fair value of \$373 million to SCJV, in exchange for cash and an additional \$201.6 million equity interest in SCJV. The additional \$201.6 million equity interest is reflected in Investment Purchases for the respective periods, and \$373 million of investments sold to SCJV is reflected in Sales and Redemptions for the respective periods.

2) Includes net sales to SCJV.

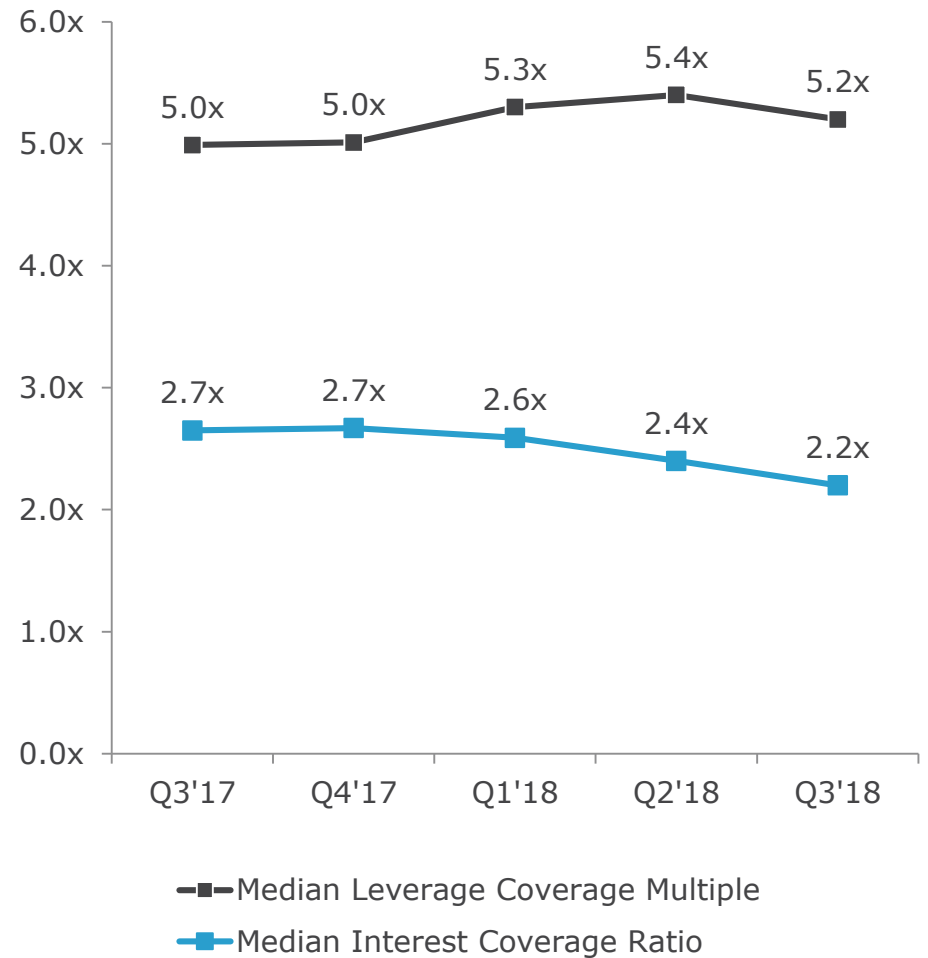
3) Represents an amount less than 0.5%.

Originated Strategy Investments EBITDA and Credit Statistics

Originated Strategy Portfolio Company Median EBITDA



Originated Strategy Portfolio Company Coverage Ratios

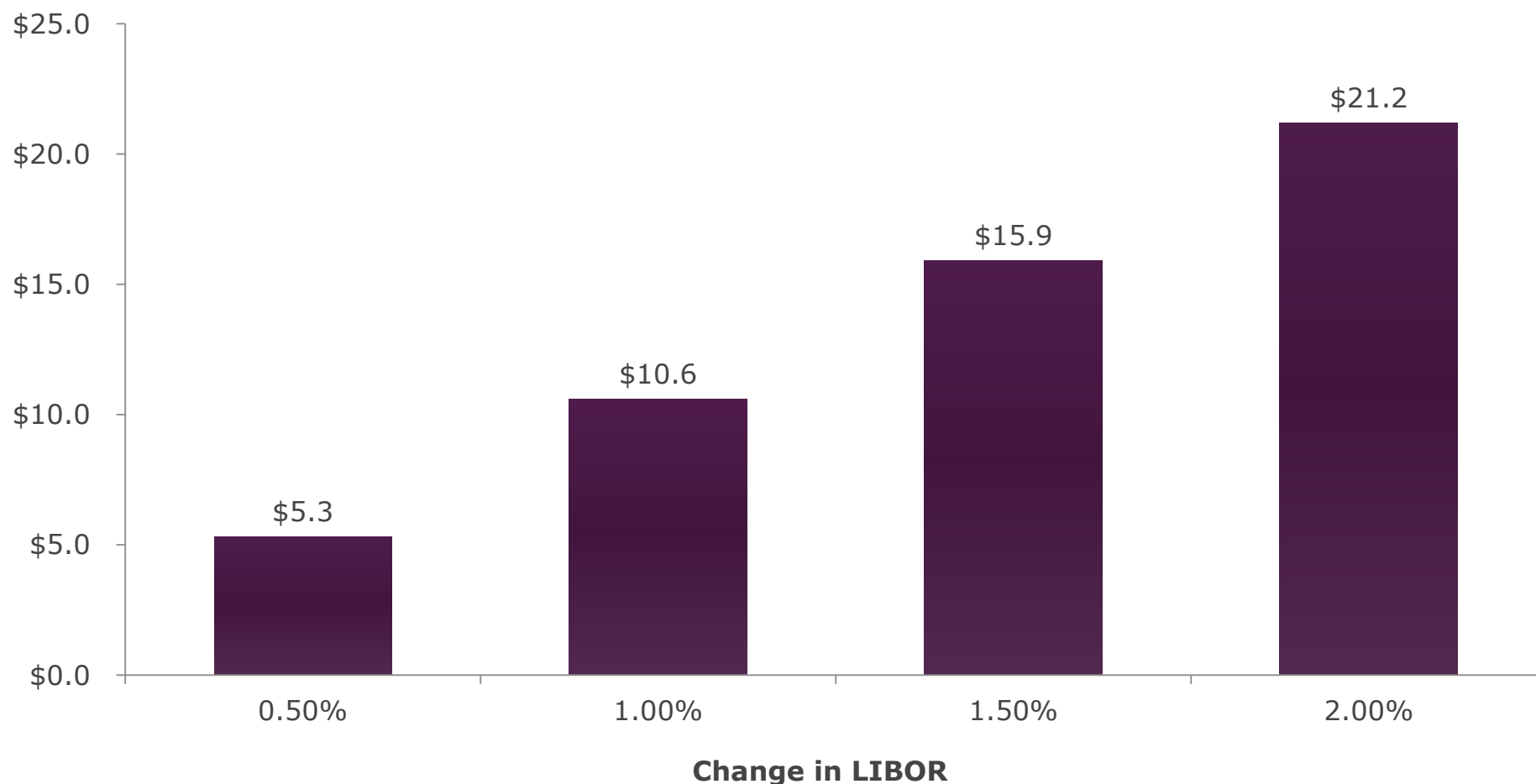


Note: Information based on most recently reported Originated Strategy Investments financial information.

Interest Rate Sensitivity – Beneficial with Rising Rates

Net Investment Income Sensitivity to LIBOR Increases⁽¹⁾

(\$ in millions)



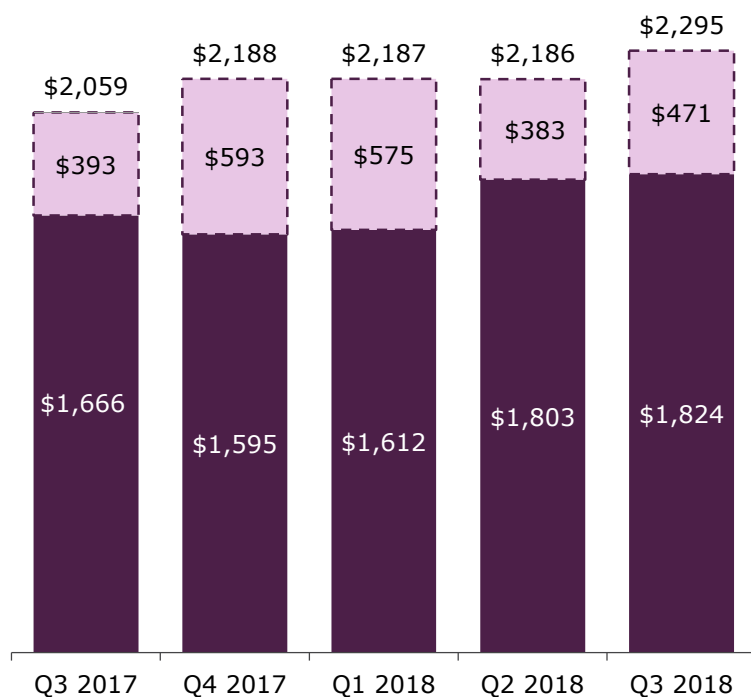
1) Based on CCT's balance sheet as of September 30, 2018 assuming no changes in CCT's investment and borrowing structure. The interest rate sensitivity analysis presented above does not consider: (i) the potential impact of the changes in fair value of our debt investments, (ii) the net asset value of our common stock in the event of sudden increases in interest rates associated with high yield corporate bonds, or (iii) the impact of the income incentive fee.

Funding & Liquidity Management – as of September 30, 2018

- CCT has diversified sources of funding with a strong maturity profile
- Closed the revolver refinance in Q3 with a spread of L+200 with extended maturity as well as a number of other structural improvements. Estimated annual interest expense savings of \$7-8 million
- BBB- Rating (S&P) / BB+ Rating (Fitch) / BBB Rating (Kroll)

Leverage over Time⁽¹⁾

■ Principal Outstanding ■ Capacity

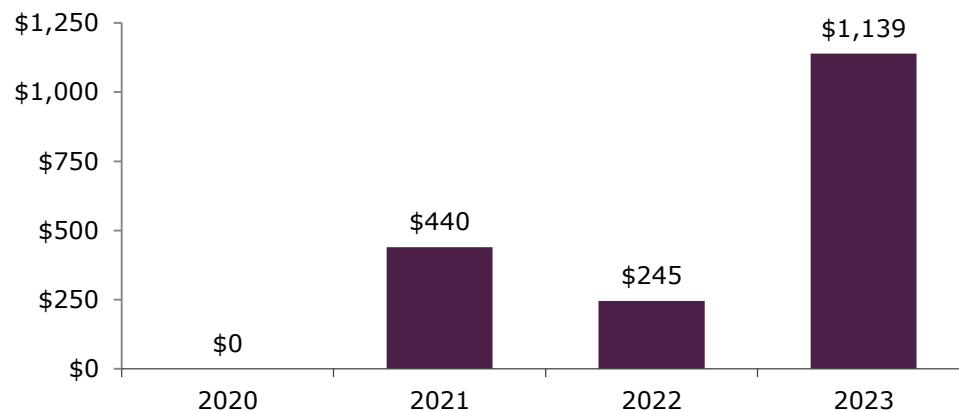


Cash (mm)⁽¹⁾	\$288.1	\$131.0	\$166.6	\$89.8	\$148.7
Debt/equity⁽²⁾	0.61x	0.64x	0.64x	0.74x	0.75x

Key Funding Vehicles (\$mm)

Funding Source	Committed	Principal Outstanding	Undrawn	Maturity	Wtd. Avg. Rate ⁽³⁾
Senior secured RCF	\$1,450	\$1,139	\$311	2023	4.21%
J.P. Morgan facility	300	240	60	2021	4.88%
SMBC facility	300	200	100	2021	4.15%
Unsecured Bond	245	245	-	2022	5.00%
Total	\$2,295	\$1,824	\$471		4.37%

Maturity Profile (\$mm)



1) Includes Cash and Cash denominated in foreign currency.

2) Calculated using carrying amount from balance sheet.

3) Weighted Average Rate is for the three months ended 9/30/18 for each funding source and as of 9/30/18 for the total.

CCT's SCJV Offers Key Investor Benefits

CCT's joint venture with Conway Capital⁽¹⁾

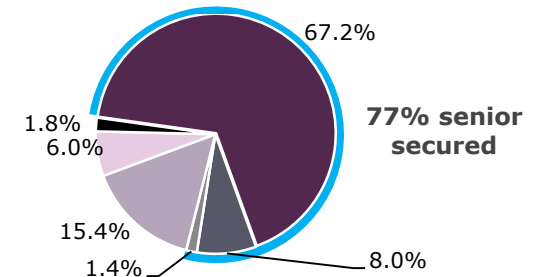
- **Primarily senior secured assets**
- **Key Portfolio Benefits**
 - Allows CCT to access the full capabilities of KKR
 - Yield enhancing
 - Access to our partner's pipeline and due diligence
- **Key Terms of the Partnership**
 - CCT and Conway share voting control 50% / 50%
 - Equity ownership 87.5% CCT / 12.5% Conway
 - CCT/KKR provides day-to-day administrative oversight

September 30, 2018 update:

- **Portfolio**
 - Fair value of investments was \$592mm
- **Key stats**
 - NAV of \$351mm (CCT's equity of SCJV was \$307mm)
 - 0.91x debt-to-equity ratio
 - \$8.7mm dividend paid to CCT in Q3 compared to \$8.7mm for Q2
 - Net income was \$8.8mm, resulting in a projected Q4 dividend of \$7.7mm to CCT

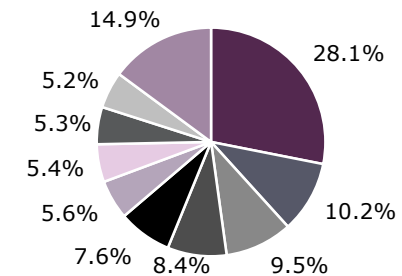
Security Exposure

- 1st Lien Loan
- 2nd Lien Loan
- Senior Secured Bonds
- Subordinated Debt
- Asset Based Finance
- Equity / Other



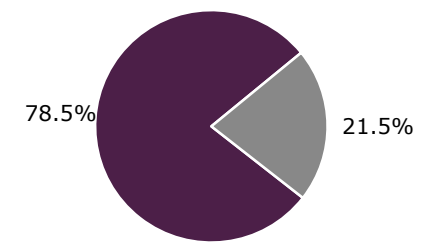
Sector Exposure

- Materials
- Retailing
- Consumer Services
- Diversified Financials
- Commercial Services
- Food Retailing
- Software & Services
- Consumer
- Healthcare
- Other



Fixed / Floating

- Floating rate
- Fixed rate



1) Conway Capital is an affiliate of Guggenheim Life and Annuity Company and Delaware Life Insurance Company.

Appendix – Detailed Financials

Operating Results

<i>(Dollar amounts in thousands, except per share data)</i>	For The Three Months Ended				
	9/30/17	12/31/17	3/31/18	6/30/18	9/30/18
Total investment income	\$97,593	\$106,794	\$99,642	\$103,764	\$103,861
Total operating expenses	45,253	53,955	50,505	54,360	59,336
Net investment income before taxes	\$52,340	\$52,839	\$49,137	\$49,404	\$44,525
Income taxes (benefit), including excise taxes	(1,024)	1,361	(353)	(22)	741
Net investment income	\$53,364	\$51,478	\$49,490	\$49,426	\$43,784
Total net unrealized and realized gains (losses)	(8,083)	(44,311)	23,413	(11,352)	(12,370)
Net increase in net assets resulting from operations	\$45,281	\$7,167	\$72,903	\$38,074	\$31,414
Per Share:⁽¹⁾					
Net investment income	\$0.39	\$0.38	\$0.39	\$0.39	\$0.35
Diluted and basic earnings per share	\$0.33	\$0.05	\$0.57	\$0.30	\$0.25
Special Distributions per share	-	\$0.10	-	\$0.10	-
Regular Distributions per share	\$0.40	\$0.40	\$0.40	\$0.40	\$0.40
Weighted average shares outstanding (millions)	136.5	135.8	127.1	126.1	124.2
Shares outstanding, end of period (millions)	135.9	127.1	127.1	124.7	124.1

1) All per share metrics are presented pro forma for the 1-for-2.25 reverse stock split which occurred on October 31, 2017.

* Schedule includes balancing figures derived from the other figures in the schedule and may differ slightly due to rounding associated with the 2.25x stock split.

Operating Results Detail

	For The Three Months Ended				
<i>(Dollar amounts in thousands, except per share data)</i>	9/30/17	12/31/17	3/31/18	6/30/18	9/30/18
Investment income:					
Interest income ⁽¹⁾	\$82,019	\$88,676	\$84,647	\$83,511	\$84,102
Payment-in-kind interest income	5,237	5,361	4,804	5,081	5,645
Fee income	4,416	5,163	707	4,179	1,881
Total dividend and other income	5,921	7,594	9,484	10,993	12,223
Total investment income	\$97,593	\$106,794	\$99,642	\$103,764	\$103,861
Operating expenses:					
Investment advisory fees & expenses	21,173	18,327	15,215	15,563	15,817
Interest expense	18,177	17,969	19,814	22,272	23,663 ⁽⁴⁾
Incentive fees	2,046	8,418	12,373	11,710	10,946
Other operating expenses	3,857	9,241 ⁽²⁾	3,103	4,815 ⁽³⁾	8,910 ⁽³⁾
Total operating expenses	\$45,253	\$53,955	\$50,505	\$54,360	\$59,336
Net investment income before taxes	52,340	52,839	49,137	49,404	44,525
Income taxes, including excise taxes	(1,024)	1,361	(353)	(22)	741
Net investment income	\$53,364	\$51,478	\$49,490	\$49,426	\$43,784
Total net unrealized and realized gains (losses)	(8,083)	(44,311)	23,413	(11,352)	(12,370)
Net increase in net assets resulting from operations	\$45,281	\$7,167	\$72,903	\$38,074	\$31,414

1) Income generated from prepayment activity in the quarterly periods from Q3 2017 through Q3 2018 was as follows: \$0.0mm, \$11.2mm, \$12.1mm, \$0.7mm, and \$1.8 respectively.

2) Includes \$5.9mm of one-time expenses associated with CCT's listing.

3) Q2 & Q3 includes \$1.1mm & \$5.2mm respectively of one-time expenses associated with the proposed merger with FSIC.

4) Includes \$1.6mm of one-time expenses associated with the refinancing of the revolver and paydown of the term loan.

Quarterly Statement of Financial Condition

	As of				
<i>(Dollar amounts in thousands, except per share data)</i>	9/30/17	12/31/17	3/31/18	6/30/18	9/30/18
Assets					
Total investments, at fair value	\$4,015,090	\$3,969,097	\$3,991,937	\$4,082,314	\$4,116,271
Cash and cash equivalents ⁽¹⁾	296,854	182,145	176,933	90,674	158,744
Dividends and interest receivable	48,715	42,517	45,253	48,847	43,737
Receivable for investments sold	26,882	2,320	21,143	126,770	20,276
Principal receivable	17,694	3,389	23,059	6,339	3,480
Unrealized appreciation on derivative instruments	5,190	4,957	6,883	7,315	7,823
Prepaid expenses and other assets ⁽²⁾	12,169	17,075	12,709	12,787	20,783
Total Assets	\$4,422,594	\$4,221,500	\$4,277,917	\$4,375,046	\$4,371,114
Liabilities					
Revolving credit facilities	1,035,000	965,000	982,662	1,175,000	1,579,226
Term loan payable, net	383,367	382,768	382,160	381,563	-
Unsecured notes payable, net	240,579	240,612	240,817	241,040	241,267
Payable for investments purchased	-	47,097	42,911	32,715	29,586
Unrealized depreciation on derivative instruments	25,613	33,005	42,634	24,946	20,466
Shareholders' distributions payable	-	46,959	51,131	50,186	49,920
Other liabilities ⁽³⁾	18,827	20,957	29,698	28,680	37,171
Total Liabilities	\$1,703,386	\$1,736,398	\$1,772,013	\$1,934,130	\$1,957,636
Total Net Assets	\$2,719,208	\$2,485,102	\$2,505,904	\$2,440,916	\$2,413,478
Net Asset Value per Share⁽⁴⁾	\$20.01	\$19.55	\$19.72	\$19.58	\$19.44

1) Includes Cash, Cash denominated in foreign currency, and Restricted cash.

2) Includes Receivables from advisors, Deferred offering expenses, Prepaid and other deferred expenses, and Deferred tax asset

3) Includes Accrued performance-based incentive fees, Accrued investment advisory fees, Accrued directors' fees, and Deferred tax liabilities.

4) All per share metrics are presented pro forma for the 1-for-2.25 reverse stock split which occurred on October 31, 2017 and may differ slightly due to rounding associated with the 2.25x stock split.

Reverse Stock Split Reconciliation

- On October 31, 2017, the Company completed a reverse stock split where every 2.25 shares of CCT's common stock issued and outstanding was automatically combined into one share of common stock

	For The Three Months Ended
	Sept 30, 2017
<u>Per Share Metrics:</u>	
Net investment income (as reported)	\$0.17
Net investment income (pro forma)	\$0.39
Net realized and unrealized gains (losses) per share (as reported)	\$(0.03)
Net realized and unrealized gains (losses) per share (pro forma)	\$(0.06)
Diluted and basic earnings per share (as reported)	\$0.15
Diluted and basic earnings per share (pro forma)	\$0.33
Distributions paid per share (as reported)	\$0.18
Distributions paid per share (pro forma)	\$0.40
Net asset value (as reported)	\$8.89
Net asset value (pro forma)	\$20.01
<u>Total Shares:</u>	
Weighted average shares outstanding (in millions, as reported)	307.1
Weighted average shares outstanding (in millions, pro forma)	136.5
Shares outstanding, end of period (in millions, as reported)	305.8
Shares outstanding, end of period (in millions, pro forma)	135.9

* Schedule includes balancing figures derived from the other figures in the schedule and may differ slightly due to rounding associated with the 2.25x stock split.

Financial Highlights Reconciliation

<i>(Dollar amounts in thousands, except per share data)⁽¹⁾</i>	Q3 2017	Q4 2017	Q1 2018	Q2 2018 Per share	Q2 2018 US \$	Q3 2018 Per share	Q3 2018 US \$
Pre incentive fee NII	\$0.41	\$0.44	\$0.49	\$0.48	\$61,136	\$0.44	\$54,730
Adjust Management Fee to 1.5%	\$0.04	\$0.02	-	-	-	-	-
Add back one time listing / merger / refi exp.	\$0.01	\$0.04	-	\$0.01	\$1,041	\$0.06	\$6,865
Adjusted Pre Incentive Fee NII	\$0.45	\$0.51	\$0.49	\$0.49	\$62,177	\$0.50	\$61,595
Adjusted Incentive Fee ¹	(\$0.09)	(\$0.10)	(\$0.10)	(\$0.09)	(\$11,918)	(\$0.10)	(\$12,319)
Adjusted NII	\$0.36	\$0.41	\$0.39	\$0.40	\$50,259	\$0.40	\$49,276

1) Adjusted income incentive fee calculated based on adjusted pre incentive fee income

* Schedule includes balancing figures derived from the other figures in the schedule and may differ slightly due to rounding associated with the 2.25x stock split.

** Per share amounts for Q3 2017, Q1-3 2018 based on weighted average shares outstanding for the three-months ended period. Per share amounts for Q4 2017 are for the year ended minus the previous three quarters' amounts.

Important Information & Forward Looking Statements

This presentation is for informational purposes only and is neither an offer to sell nor a solicitation of an offer to buy the securities described herein. Investing in Corporate Capital Trust, Inc. ("we", "CCT", or the "Company") is not suitable for all investors and they should carefully read the information in our Forms 10-Q and 10-K filings and in our other public filings before making an investment. Consider the investment objectives, risks, charges and expenses before deciding to invest in our shares of common stock. The information contained herein does not replace or supersede any information contained within the company's 10-K, 10-Qs or other public filings. CCT closed to new investors who purchase through the independent broker-dealer channel on Feb. 12, 2016. As of April 9, 2018, CCT is advised by FS/KKR Advisor, LLC, an investment adviser registered with the U.S. Securities and Exchange Commission (the "SEC") that is jointly operated by KKR Credit Advisors (US) LLC ("KKR Credit"), a subsidiary of KKR & Co. Inc., and an affiliate of FS Investments.

The data and information presented are for informational purposes only. KKR Credit conducts its business through KKR Credit Advisors (US) LLC, an investment adviser registered with the SEC, KKR Credit Advisors (Ireland), authorized and regulated by the Central Bank of Ireland, and KKR Credit Advisors (UK) LLP which is authorized and regulated by the Financial Conduct Authority in the United Kingdom.

Risk Factors

In addition to the other risk factors disclosed in our Forms 10-K and 10-Q, risks of investing in CCT include:

- Investing in CCT may be considered speculative and involves a high degree of risk, including the risk of a substantial loss of investment. Other risks include, reliance on the advisor of the company, conflicts of interest, payment of substantial fees to the advisor of the company and its affiliates, and liquidation at less than the original amount invested. See the Risk Factors section in our Forms 10-K, 10-Q and other public filings to read about the risks an investor should consider before buying shares of CCT. There is no assurance the investment objectives will be met.
- CCT may extend loans to those with low credit quality and there may be limited information about those companies, which involves interest rate risk and financial market risk. Leverage can increase expenses and also volatility, which may magnify gains and losses.
- Distributions are not guaranteed and subject to change. Future distributions may include a return of principal or borrowed funds, which may lower overall returns to the investor and may not be sustainable. We have borrowed funds to make investments, which increases the risks of investing in our shares.

Information Barrier Disclosure

Participation of KKR Private Equity, KKR Capital Markets, and KKR Capstone personnel in the public markets investment process is subject to applicable law and inside information barrier policies and procedures, which may limit the involvement of such personnel in certain circumstances and KKR Credit's ability to leverage such integration with KKR. Discussions with Senior Advisors and employees of the Firm's managed portfolio companies are also subject to the inside information barrier policies and procedures, which may restrict or limit discussions and/or collaborations with KKR Credit.